



# Early Discovery Opportunities

## In Critical Minerals & Future-Driven Metals

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*Forward-looking statements include: that the Company will be able to identify, acquire or option high-potential assets; that the Company will be able to apply targeted or strategic work to unlock significant value in its assets or equity positions; that the Company will be able to option or divest of its various assets resulting in compounded upside across multiple assets while maintaining low operational risk and protecting shareholder capital; that the Company will be able to transform assets to attract partners, option and acquisition interest; that there will be any discovery of minerals at all or in commercially viable quantities on any of the York Harbour Project, the Bottom Brook Project, the Lynxstrike project, the White Wolf project or the Lorn Baron project.*

*Material assumptions applied include that market fundamentals will support the viability of mineral resource exploration, the availability of required financing, and the availability of and ability to retain and attract qualified personnel. Other factors may adversely affect future results, including general economic conditions, future prices of minerals, changes in laws and regulations affecting the mineral exploration industry, as well as risks more fully described in the Company's filings under Naughty Ventures' SEDAR+ profile.*

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# Who We Are

Naughty Ventures Corp. (“NVC”) is an early-discovery value engineering company focused on identifying overlooked mineral and energy assets before the market recognizes their potential.

## Our Model

We acquire or option high-potential assets early, apply targeted technical or strategic work to unlock value, and then partner, option, or divest the moment risk transitions into leverage.

By retaining meaningful equity positions in the companies that advance the projects, we compound upside across multiple assets while maintaining low operational risk.

## This Model Creates

- Strategic exposure to multiple commodity cycles
- Leveraged equity positions without heavy exploration costs
- Repeatable value creation across rotating opportunities
- A diversified pipeline of early-stage assets

# The Macro Challenge

The market is missing early-value opportunities.

## The Problem

The largest upside in the resource sector occurs at the very beginning of the value-creation curve — long before traditional investors recognize the potential. This early window is consistently overlooked because:

- Retail enters only after the value has already been unlocked
- Institutional capital requires scale and derisking
- Early-stage work is misunderstood or dismissed as “too early”
- Market attention rotates toward later-stage catalysts

**This creates a systemic gap where meaningful value sits unrecognized.**

## The Opportunity

When technical, geological, or strategic work is applied early — before the market pays attention — an overlooked asset can be transformed into one that attracts partners, options, or acquisition interest.

This creates a model where:

- Small early moves unlock outsized value
- Risk transitions into leverage at the right moment
- Equity positions compound as projects advance
- Multiple early shots on goal diversify upside

**This is where Naughty Ventures operates: inside the early-discovery window the market consistently misprices.**

# The Global Opportunity In Critical Minerals & Tech Metals

## Critical Minerals

### Demand Is Rising Faster Than New Supply

- Global demand for rare earths, magnet metals, and battery materials is accelerating faster than new supply can come online.
- REEs are essential for EV motors, wind turbines, AI hardware, and defense systems.
- Supply chains remain heavily concentrated in Asia.
- Western nations are pushing for secure domestic sources.
- Junior exploration companies are becoming critical feeders to future supply.

## The Convergence

### Both Themes Reward Early Identifiers

- **Early identification**
- **Technical validation**
- **Strategic optioning or partnering**
- **Equity-based upside in companies advancing the work**

This is precisely where Naughty Ventures operates: early value, before the cycle matures.

## Tech Metals & The Ai-era Supply Chain

### A Surge In Demand Driven By Next-Generation Industries.

- Essential for AI hardware, robotics, EVs, and advanced manufacturing
- Rising need for conductive and high-performance metals
- Western economies reshoring tech-metal supply chains
- Early-stage exposure offers asymmetric upside
- MSM adds leverage to this accelerating trend

# Our Strategic Approach

## Engineering Early-Stage Value Across Multiple Cycles

### Acquire or Option High-Potential Assets Early

We target overlooked mineral and energy projects at the stage where market attention is minimal, but geological or strategic indicators signal future potential. This is where risk is highest for most — but most manageable for us.

### Apply Targeted Technical or Strategic Work

A small amount of high-impact early work can unlock significant value. This may include early geology, structural reinterpretation, strategic reframing, or improving deal visibility and corporate structure to make the asset attractive to partners.

### Divest, Partner, or Retain Equity at the Inflection Point

Once risk transitions into leverage, we move; optioning the project, selling a majority interest, or retaining a meaningful equity position in the advancing company. This compounds upside across multiple assets — without heavy exploration spending.

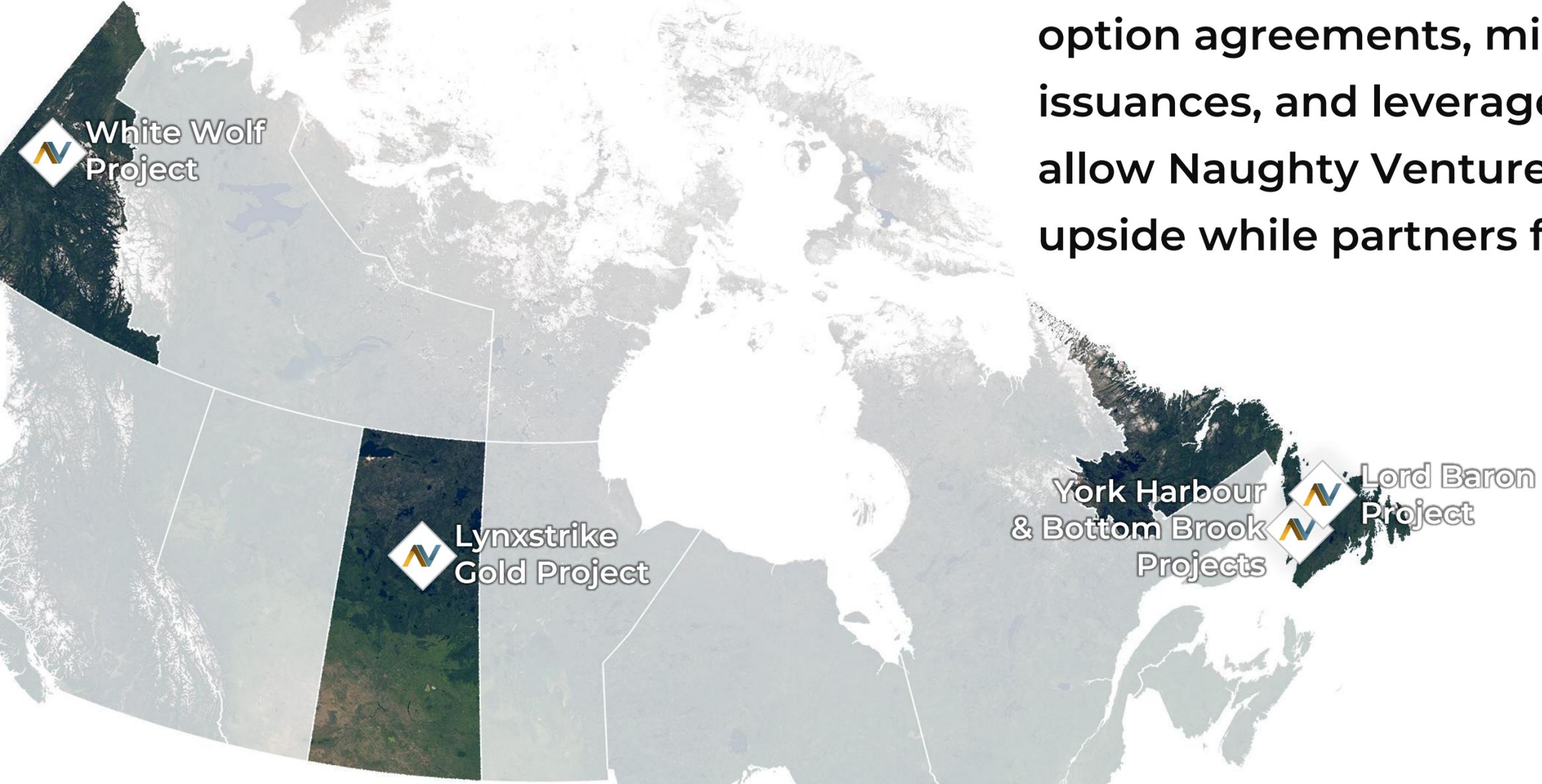
The Result: **A repeatable, low-overhead model that amplifies early-stage value while protecting shareholder capital.**

# Mineral Portfolio

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# Our Portfolio At A Glance

Naughty Ventures holds a diversified lineup of early-stage assets — each structured through option agreements, milestone-based equity issuances, and leveraged share positions that allow Naughty Ventures to capture early discovery upside while partners fund the advancement.



# York Harbour Copper-Zinc Project

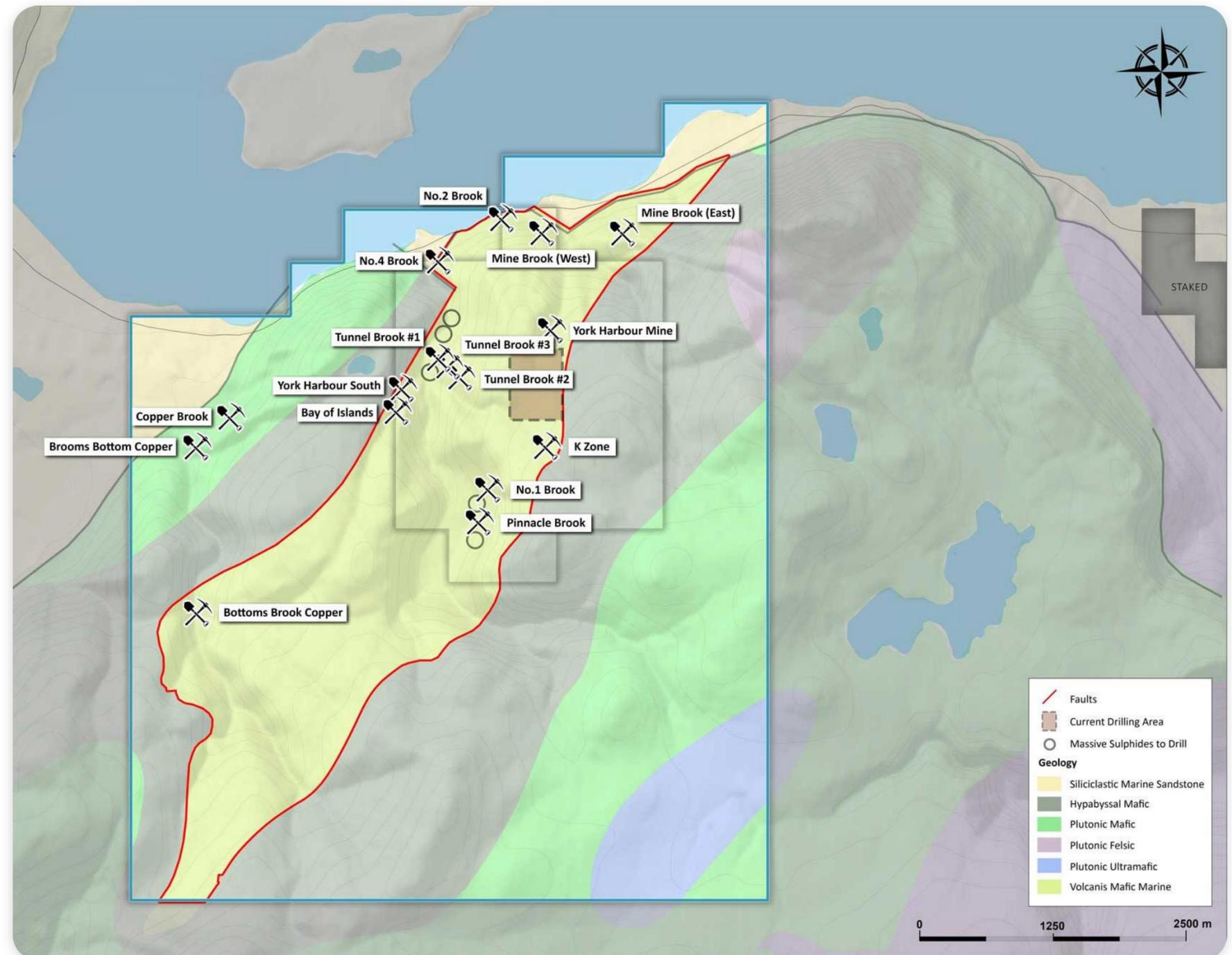
## Mammoth Minerals • Newfoundland, Canada

The York Harbour Copper-Zinc Project is a historic high-grade VMS-style system located on the west coast of Newfoundland, Canada — a region known for copper-dominant volcanogenic massive sulphide deposits and strong exploration tenure.

Mineralization at York Harbour is primarily copper-rich with supporting zinc, silver, and potential accessory metals typically associated with VMS horizons. **The property's geology aligns with district-scale VMS systems known for stacked mineral lenses and repeatable discovery potential, supporting long-term upside as drilling advances.**

### Option Agreement Highlights

- Mammoth can earn 80% of York Harbour
- AUD \$500k total consideration
- 10 km drilling commitment
- Staged equity + cash milestone payments



# Bottom Brook REE Project

## Sorrento Resources • Newfoundland, Canada

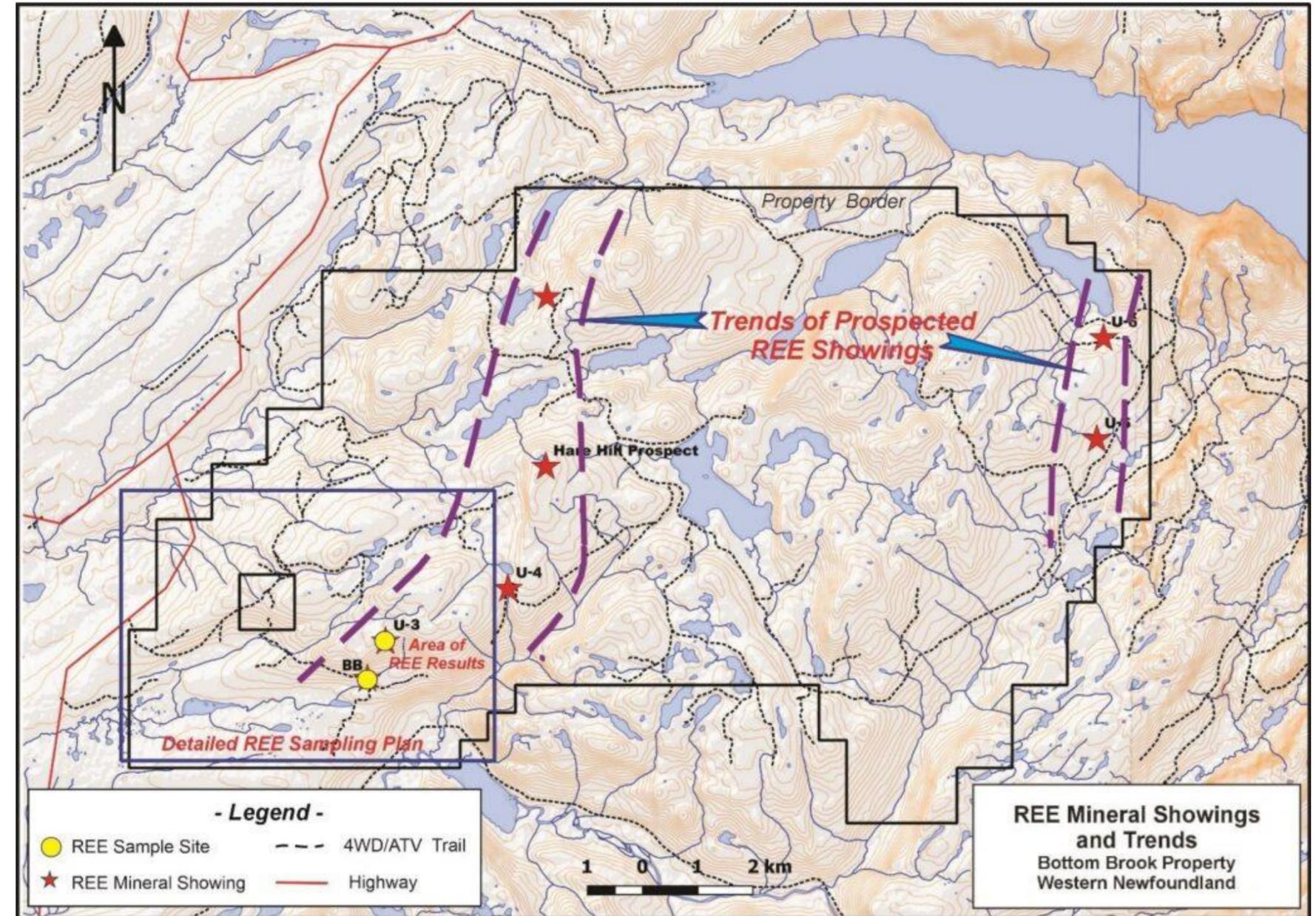
The Bottom Brook Project is a district-scale Rare Earth Element opportunity in Newfoundland, underpinned by monazite-hosted mineralization — the same mineral class responsible for the majority of global NdPr magnet metal production.

The project is characterized by near-surface REE mineralization with geological indicators consistent with broad, underexplored monazite systems, offering opportunities for expansion, target stepping, and potential grade concentration across trend.

**Bottom Brook is strategically positioned within the emerging Western REE narrative, where early-stage assets with magnet-metal potential continue to attract capital, offtake interest, and development partnerships.**

### Option Agreement Highlights

- Sorrento can earn 100% of Bottom Brook
- CAD \$250k total consideration
- 20,000,000 shares
- Last milestone includes additional shares equal to 10% of Sorrento's total issued shares



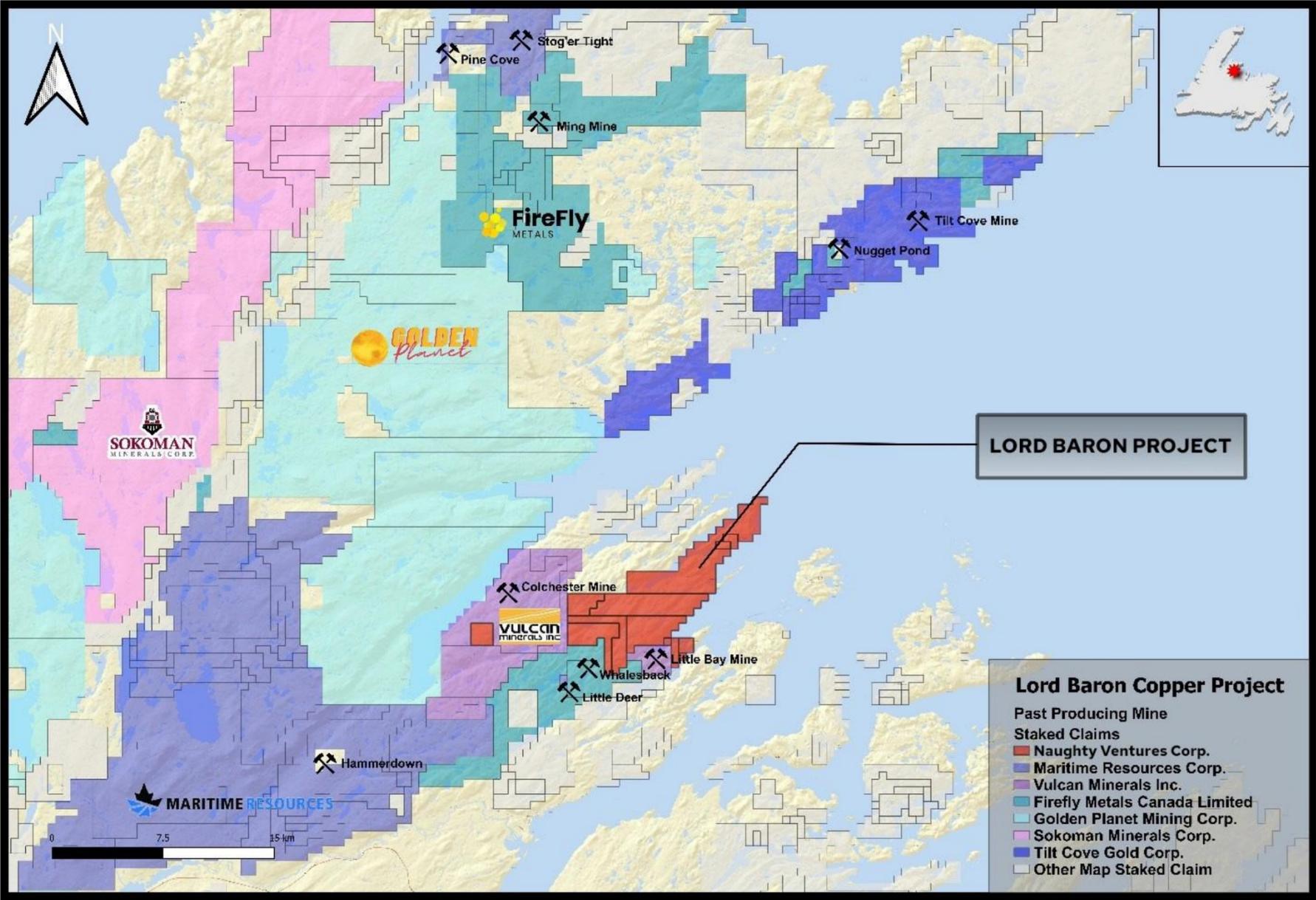
# Lord Baron Cu-Au Project

## Newfoundland, Canada

The Lord Baron Project is a district-scale Copper-Gold (Cu-Au) opportunity located on the Springdale Peninsula in Newfoundland, underpinned by Volcanogenic Massive Sulfide (VMS) style mineralization — the same geological classification responsible for the region's historic high-grade copper production.

**Lord Baron is strategically positioned within the prolific Notre Dame Bay mining district, located near and along strike of the historic Little Bay and Whalesback copper mines. This acquisition consolidates a significant land package in a tier-one jurisdiction with access to excellent infrastructure, including roads, power, and nearby processing facilities.**

**Option Agreement Highlights**  
*Lord Baron is not currently optioned to any external parties*

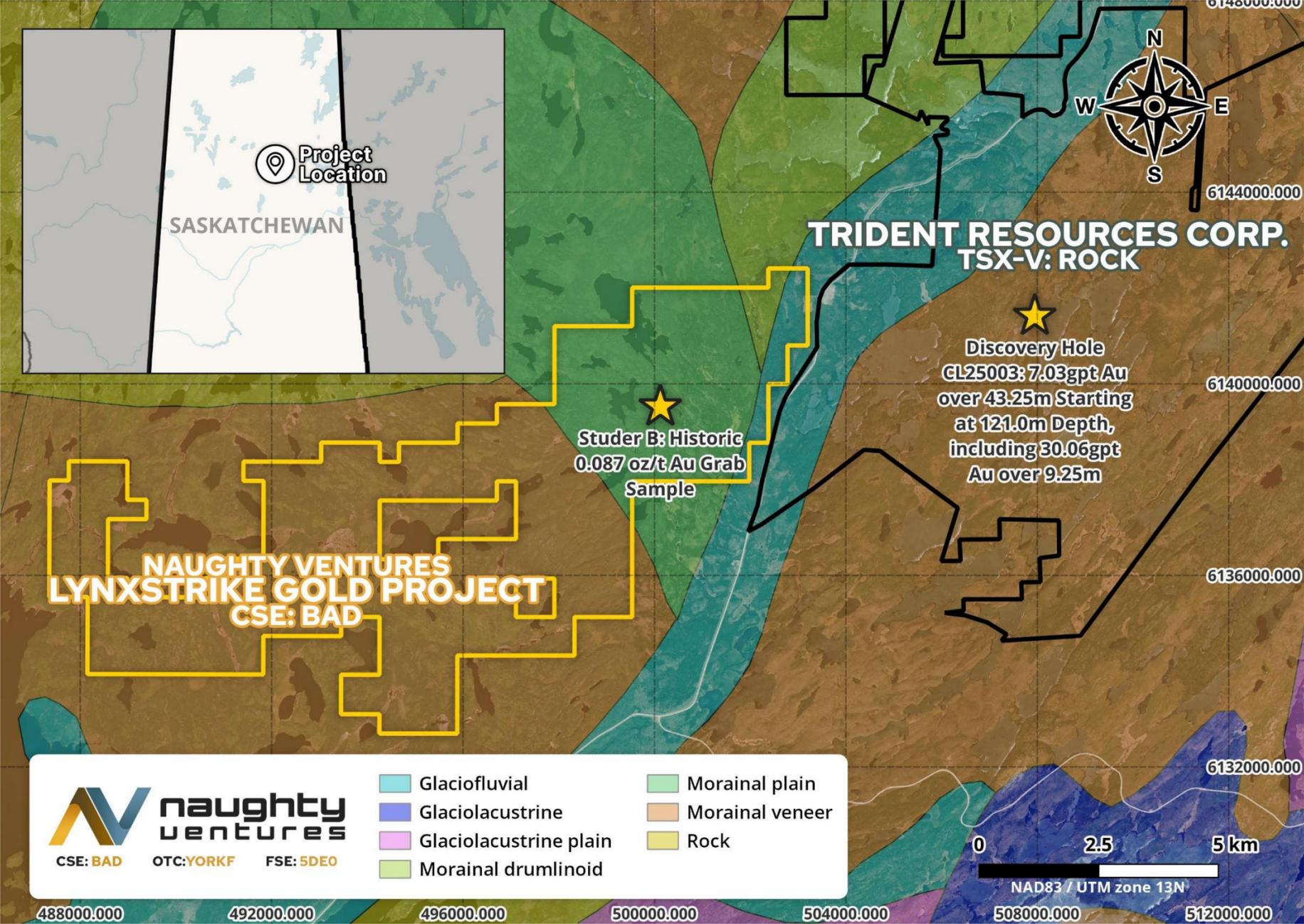


# Lynxstrike Gold Project

## Saskatchewan, Canada

The Lynxstrike Gold Project is a district-scale exploration opportunity in Saskatchewan, covering 12,625 hectares of prospective ground. Underpinned by historic mineralization at the Studer B showing (0.087 oz/t Au), the project is strategically positioned immediately southwest of Trident Resources' Contact Lake project. This acquisition secures a contiguous land package neighboring the recent high-grade discovery hole CL25003, which intersected 7.03 gpt Au over 43.25m (see Trident Resources Nov 12, 2025 news release). The project offers significant exposure to an emerging exploration trend obscured by glacial cover.

**Option Agreement Highlights**  
*Lynxstrike is not currently optioned to any external parties*

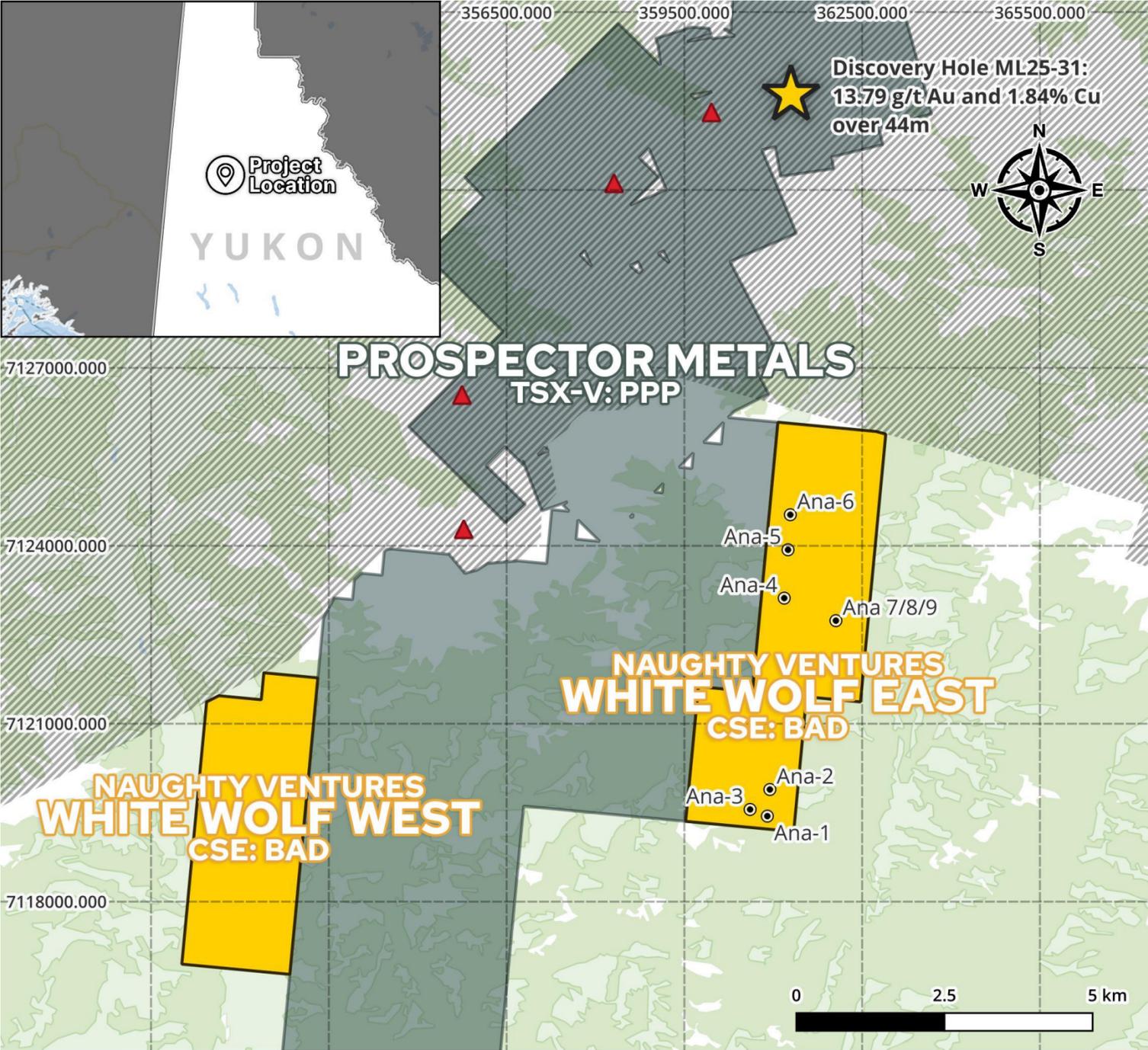


# White Wolf Project

## Yukon, Canada

The White Wolf Gold Project is a strategic Gold-Copper (Au-Cu) opportunity in the Yukon, comprising 2,131 hectares across two claim blocks. Underpinned by surface exposures of smoky quartz-carbonate veinlets, the project is positioned immediately south of Prospector Metals' recent discovery. This acquisition secures a key land position in an active district, directly neighboring hole ML25-31 which returned 13.79 g/t Au and 1.84% Cu over 44m (see Prospector Metals Oct 1, 2025 news release). This project provides immediate exposure to a rapidly developing high-grade exploration narrative.

**Option Agreement Highlights**  
*White Wolf is not currently optioned to any external parties*



- ▲ Mineral Occurrences
- Smoky Quartz-Carbonate Veinlets Outcrop - No Assays
- Areas Withdrawn From Staking

WGS 84 / UTM zone 8N

# Equity Portfolio

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# Equity Holdings Overview

Information Current as of Jan 20<sup>th</sup>, 2025

**Mammoth Minerals**    54,147,158    \$7,177,500  
SHARES HELD    EST VALUE\*

ASX:M79

**Sorrento Resources**    9,000,000    \$2,655,000  
SHARES HELD    EST VALUE\*

CSE:SRS

**Metalsource Mining**    3,400,000    \$3,638,000  
SHARES HELD    EST VALUE\*

CSE:MSM

**Cayenne Copper**    1,800,000    \$500,000  
SHARES HELD    EST VALUE\*

PRIVATE

**Rev Exploration**    500,000    \$335,000  
SHARES HELD    EST VALUE\*

TSX-V: REVX

**Freeport Recovery**    2,500,000    \$250,000  
SHARES HELD    EST VALUE\*

PRIVATE

# Mammoth Minerals (ASX: M79)

## York Harbour Copper-Zinc Option Agreement

<b>Total Potential Consideration*</b> MILESTONE STRUCTURE (2024–2027)	<b>175,000,000</b> SHARES	<b>\$500,000</b> AUD	<b>10km</b> DRILLING
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### Milestone 1 (Sep 2024)

- AUD \$200,000 cash
- 100,000,000 shares
- Ownership earned: 49%

### Milestone 3 (Sep 2026)

- AUD \$200,000 cash
- 25,000,000 shares
- 7.5km drilling req.
- Ownership earned: +10% → 70% total

### Milestone 2 (Nov 2025)

- AUD \$100,000 cash
- 25,000,000 shares
- 5km drilling req.
- Ownership earned: +11% → 60% total

### Milestone 4 (Nov 2027)

- AUD \$100,000 cash
- 25,000,000 shares
- 10km drilling req.
- Ownership earned: +10% → 80% total

## Why This Matters

Each milestone increases our equity position in Mammoth — while all exploration spending and drilling is fully funded by Mammoth, not Naughty Ventures. **This means we benefit from the upside of York Harbour’s advancement without operational risk or dilution.**



# Sorrento Resources (CSE: SRS)

## Bottom Brook REE Option Agreement

<b>Total Potential Consideration*</b> <i>MILESTONE STRUCTURE (2025–2028)</i>	<b>20,000,000+</b> <i>SHARES</i>	<b>% Based</b> <i>FINAL SHARE ISSUANCE</i>	<b>\$250,000</b> <i>CASH</i>
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### Milestone 1 (Nov 2025)

- 9,000,000 shares
- Ownership earned: 49%

### Milestone 3 (Nov 2028)

- Additional shares equal to 10% of Sorrento’s total issued shares at the time
- Ownership earned: +20% → 100% total

### Milestone 2 (Nov 2026)

- CAD \$250,000 cash
- 11,000,000 shares
- Ownership earned: +31% → 80% total

### Why This Matters

Naughty Ventures gains increasing exposure to a major rare-earth exploration project—without taking on the cost or dilution typically required to advance a high-grade asset. We gain additional exposure via Sorrento’s Rodgers Cove gold project, located in the Exploits Subzone and fully funded for drilling in 2026.

**Each milestone compounds our equity position as Sorrento progresses Bottom Brook.**

*\*Future milestone payments and share issuances are subject to Sorrento completing the required obligations. Values shown are illustrative and not guarantees of future value.*

# Catalysts For Value Creation

## Near-Term Drivers That Could Unlock Significant Value

### Mammoth Minerals

#### Upcoming Milestones

- Next tranche of 25M shares due Nov 30, 2025
- Additional milestone payments + drilling requirements through 2027
- Each milestone increases NVC's equity position while Mammoth advances the York Harbour asset
- Early-stage progress directly compounds our equity upside

### Sorrento Resources

#### Rare Earths Advancement

- Upcoming cash + share tranche (Year 1)
- Active exploration planned across Bottom Brook REE trend
- Increased activity + assays become catalysts for Sorrento, and therefore for our equity position
- Rare earth demand and domestic supply themes support strong sentiment
- Additional exposure to the Rodgers Cove gold project, located in the Exploits Subzone and fully funded for drilling in 2026

### MetalSource Minerals

#### Critical Tech Metals Positioning

- Exposure to next-generation metals with AI + energy relevance
- Market interest rising in magnet metals and specialty feedstock
- Any corporate or project news creates leverage for our equity block

**Multiple near-term catalysts across actively advancing partners  
— all at early stages, where value inflection happens fastest.**

# Investment Summary

## Why Naughty Ventures Delivers Compounding Upside

### The Model

We specialize in early-stage discovery, where value is created before the market sees it. We acquire or option overlooked assets, apply targeted value engineering, and convert early work into equity-based leverage across multiple commodity cycles.

### The Portfolio

Our portfolio is built around early-stage strategic positions in rare earth elements, copper and base metals, and AI-era tech metals. Each asset is structured for optionality, diversification, and clear staged catalysts that can be advanced through partnerships, option agreements, or equity-driven development.

### The Financial Structure

Our model compounds equity while maintaining a low-cost structure. This approach provides upside exposure across multiple cycles without the heavy exploration costs or overhead common in traditional mining companies.

### The Result

**A repeatable, low-risk, high-upside strategy built for investors seeking early discovery leverage across the next global resource cycles.**

# Management & Directors

## Blair Naughty

### Chief Executive Officer & President

Blair Naughty leverages over 35 years of experience in securities, capital markets, and venture capital to lead Naughty Ventures. His extensive background includes strategic roles at Midland Walwyn, Sprott Securities, and Yorkton Securities, and notable success as a venture capitalist. Naughty's deep commitment to the company is highlighted by his substantial personal investment, demonstrating his alignment with shareholder interests and his confidence in the company's projects. He is dedicated to navigating the company through strategic growth, underpinned by a strong connection to Newfoundland and an active role in fostering regional development.

## Brandon Schwabe

### Chief Financial Officer

Brandon Schwabe is a Chartered Professional Accountant with over 14 years of corporate accounting and financial reporting experience. He has served as Chief Financial Officer for several junior public companies in the natural resource sector. Brandon holds a Bachelor of Technology in Accounting degree with distinction from the British Columbia Institute of Technology.

## Timothy Ko

### Director

Timothy Ko is an entrepreneur who has successfully founded and operated businesses in technology and biotech. He has served at both the executive and board level and has overseen the successful fundraising, acquisition and operations of businesses in his time within the Canadian public markets.

## Rich Macey

### Director

Mr. Macey is a businessman with over 14 years of experience with reporting issuers. He has gained considerable financial and business experience through his involvement with various reporting issuers since 2009 in the natural resources sector. He has acted as a director and officer of several reporting public companies and has also owned and operated his own business for over 25 years.

## Joseph Cullen

### Director

Mr. Cullen's career has included over nine years of public market experience primarily focused on the resource and technology sectors with an emphasis on investor relations and corporate finance. His previous experience also includes working for Deloitte and VMware, as well as co-founding and management in the financial services, environmental consultancy, real estate and technology sectors.

# Capitalization

**76,329,041**

SHARES OUTSTANDING

**6,000,000**

WARRANTS

**0**

OPTIONS



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