



Early Discovery Opportunities

In Critical Minerals & Future-Driven Metals

Disclaimer

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Qualified Person:

Alex Bugden, P.Geo., a Qualified Person as defined by NI 43-101, has reviewed and approved the scientific and technical information presented herein.



Who We Are

Naughty Ventures Corp. (“NVC”) is an early-discovery value engineering company focused on identifying overlooked mineral and energy assets before the market recognizes their potential.

Our Model

We acquire or option high-potential assets early, apply targeted technical or strategic work to unlock value, and then partner, option, or divest the moment risk transitions into leverage.

By retaining meaningful equity positions in the companies that advance the projects, we compound upside across multiple assets while maintaining low operational risk.

This Model Creates

- Strategic exposure to multiple commodity cycles
- Leveraged equity positions without heavy exploration costs
- Repeatable value creation across rotating opportunities
- A diversified pipeline of early-stage assets



The Macro Challenge

The market is missing early-value opportunities.

The Problem

The largest upside in the resource sector occurs at the very beginning of the value-creation curve — long before traditional investors recognize the potential. This early window is consistently overlooked because:

- Retail enters only after the value has already been unlocked
- Institutional capital requires scale and derisking
- Early-stage work is misunderstood or dismissed as “too early”
- Market attention rotates toward later-stage catalysts

This creates a systemic gap where meaningful value sits unrecognized.

The Opportunity

When technical, geological, or strategic work is applied early — before the market pays attention — an overlooked asset can be transformed into one that attracts partners, options, or acquisition interest.

This creates a model where:

- Small early moves unlock outsized value
- Risk transitions into leverage at the right moment
- Equity positions compound as projects advance
- Multiple early shots on goal diversify upside

This is where Naughty Ventures operates: inside the early-discovery window the market consistently misprices.



The Global Opportunity In Critical Minerals & Tech Metals

Critical Minerals

Demand Is Rising Faster Than New Supply

- Global demand for rare earths, magnet metals, and battery materials is accelerating faster than new supply can come online.
- REEs are essential for EV motors, wind turbines, AI hardware, and defense systems.
- Supply chains remain heavily concentrated in Asia.
- Western nations are pushing for secure domestic sources.
- Junior exploration companies are becoming critical feeders to future supply.

The Convergence

Both Themes Reward Early Identifiers

- **Early identification**
- **Technical validation**
- **Strategic optioning or partnering**
- **Equity-based upside in companies advancing the work**

This is precisely where Naughty Ventures operates: early value, before the cycle matures.

Tech Metals & The Ai-era Supply Chain

A Surge In Demand Driven By Next-Generation Industries.

- Essential for AI hardware, robotics, EVs, and advanced manufacturing
- Rising need for conductive and high-performance metals
- Western economies reshoring tech-metal supply chains
- Early-stage exposure offers asymmetric upside
- MSM adds leverage to this accelerating trend



Our Strategic Approach

Engineering Early-Stage Value Across Multiple Cycles

Acquire or Option High-Potential Assets Early

We target overlooked mineral and energy projects at the stage where market attention is minimal, but geological or strategic indicators signal future potential. This is where risk is highest for most — but most manageable for us.

Apply Targeted Technical or Strategic Work

A small amount of high-impact early work can unlock significant value. This may include early geology, structural reinterpretation, strategic reframing, or improving deal visibility and corporate structure to make the asset attractive to partners.

Divest, Partner, or Retain Equity at the Inflection Point

Once risk transitions into leverage, we move; optioning the project, selling a majority interest, or retaining a meaningful equity position in the advancing company. This compounds upside across multiple assets — without heavy exploration spending.

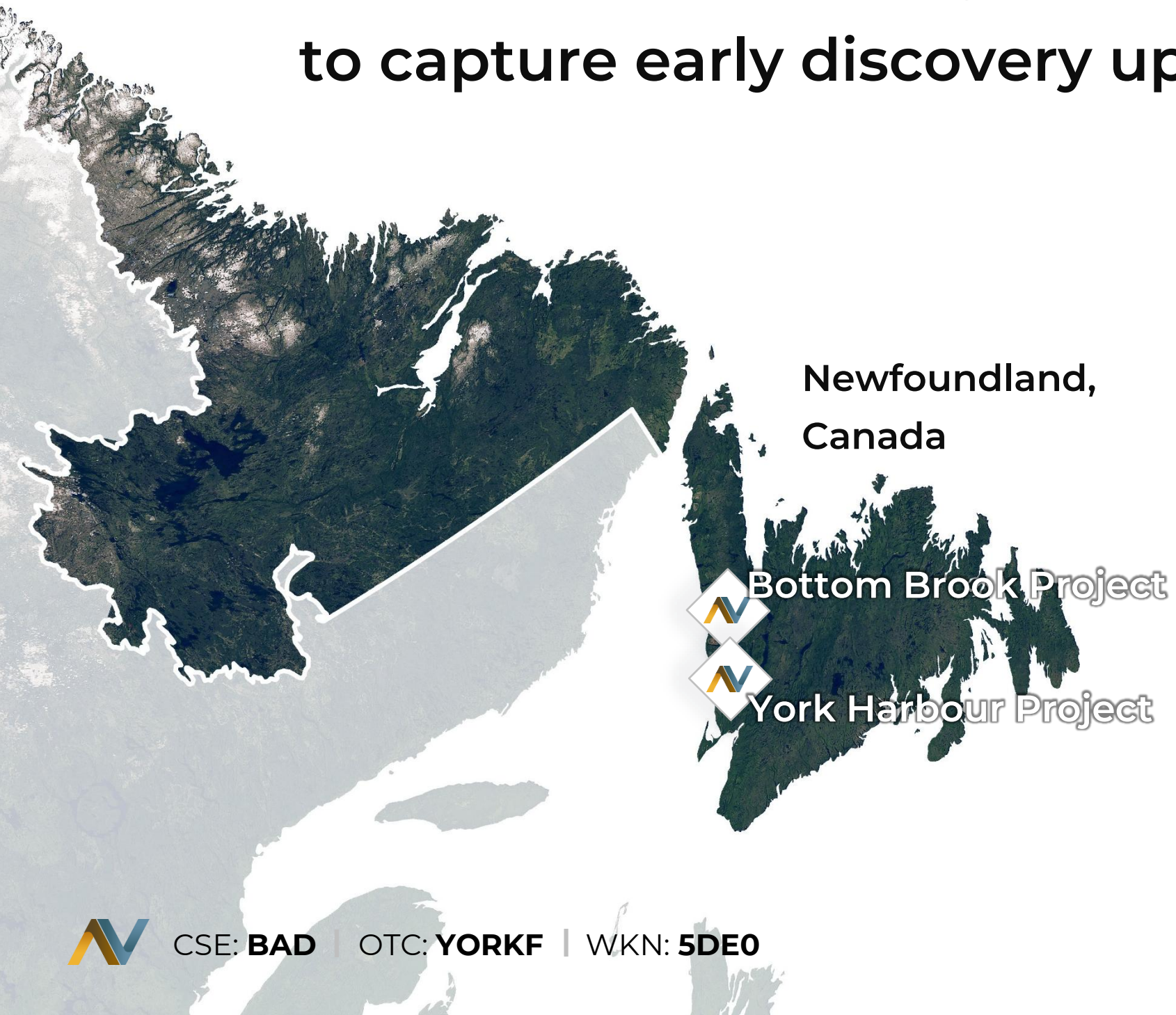
The Result: A repeatable, low-overhead model that amplifies early-stage value while protecting shareholder capital.



Mineral Portfolio

Our Portfolio At A Glance

Naughty Ventures holds a diversified lineup of early-stage assets — each structured through option agreements, milestone-based equity issuances, and leveraged share positions that allow Naughty Ventures to capture early discovery upside while partners fund the advancement.



York Harbour Project

- Exposure to high-grade copper-zinc system
- Partner-funded exploration
- Equity leverage as milestones are met
- Low-risk, high-upside value creation

Bottom Brook Project

- Exposure to a fast-moving REE exploration company
- Zero dilution to NVC
- Potential to receive additional equity as milestones are met
- Strong alignment: success at Bottom Brook drives upside across both companies



York Harbour Copper-Zinc Project

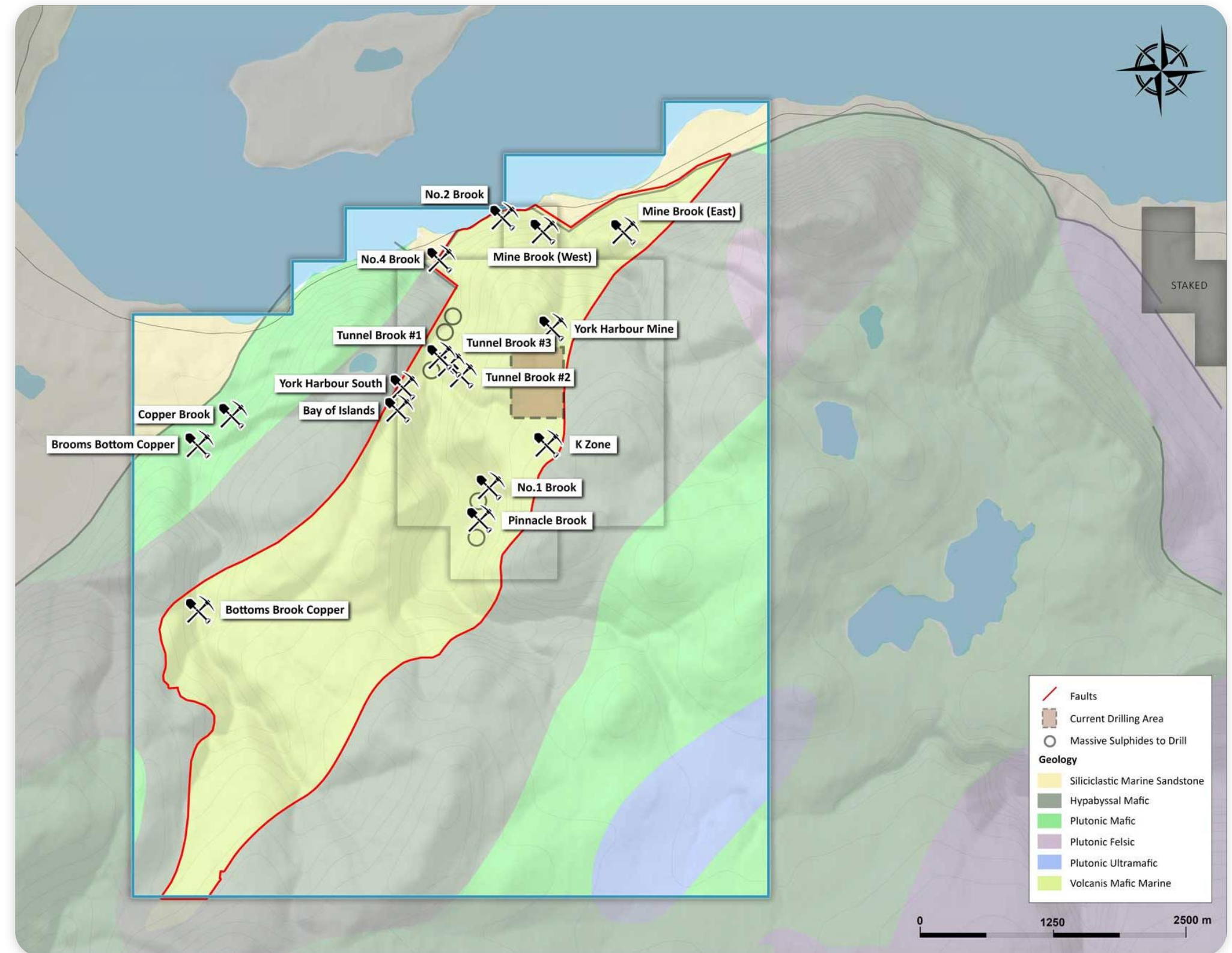
Mammoth Minerals • Newfoundland, Canada

The York Harbour Copper-Zinc Project is a historic high-grade VMS-style system located on the west coast of Newfoundland, Canada — a region known for copper-dominant volcanogenic massive sulphide deposits and strong exploration tenure.

Mineralization at York Harbour is primarily copper-rich with supporting zinc, silver, and potential accessory metals typically associated with VMS horizons. **The property's geology aligns with district-scale VMS systems known for stacked mineral lenses and repeatable discovery potential, supporting long-term upside as drilling advances.**

Option Agreement Highlights

- Mammoth can earn 80% of York Harbour
- AUD \$500k total consideration
- 10 km drilling commitment
- Staged equity + cash milestone payments



Bottom Brook REE Project

Sorrento Resources • Newfoundland, Canada

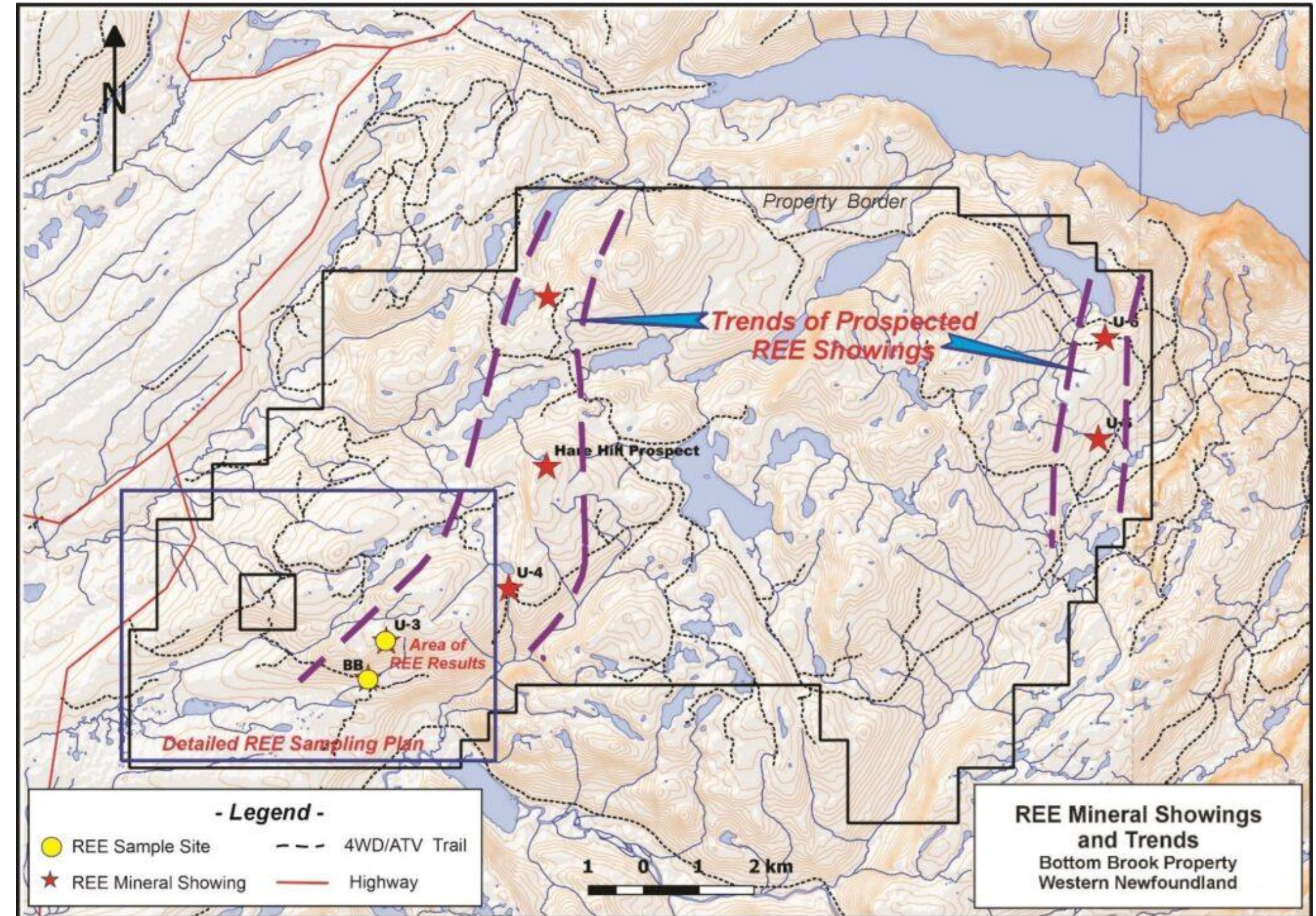
The Bottom Brook Project is a district-scale Rare Earth Element opportunity in Newfoundland, underpinned by monazite-hosted mineralization — the same mineral class responsible for the majority of global NdPr magnet metal production.

The project is characterized by near-surface REE mineralization with geological indicators consistent with broad, underexplored monazite systems, offering opportunities for expansion, target stepping, and potential grade concentration across trend.

Bottom Brook is strategically positioned within the emerging Western REE narrative, where early-stage assets with magnet-metal potential continue to attract capital, offtake interest, and development partnerships.

Option Agreement Highlights

- Sorrento can earn 100% of Bottom Brook
- CAD \$250k total consideration
- 20,000,000 shares
- Last milestone includes additional shares equal to 10% of Sorrento's total issued shares



Equity Portfolio

Equity Holdings Overview

Information Current as of Nov 30, 2025

Mammoth Minerals ASX:M79

54,147,158
SHARES HELD

\$7,177,500
EST VALUE*

Future Tranches Owed to NVC:

- 25,000,000 shares due Nov 30, 2025
- Additional milestone tranches up to 175,000,000 shares total
- Remaining AUD \$300,000 payable in milestone installments
- 10 km partner-funded drilling commitment

Sorrento Resources CSE:SRS

9,000,000
SHARES HELD

\$2,250,000
EST VALUE*

Future Tranches Owed to NVC:

- 11,000,000 SRS shares + \$250,000 cash (Year 1)
- Additional issuance equal to 10% of Sorrento's total issued shares (Year 3)

MetalSource Mining CSE:MSM

3,400,000
SHARES HELD

\$1,530,000
EST VALUE*

Future Tranches Owed to NVC:

- None (pure equity position)

Mammoth Minerals (ASX: M79)

York Harbour Copper-Zinc Option Agreement

Total Potential Consideration*	175,000,000	\$500,000	10km
MILESTONE STRUCTURE (2024–2027)	SHARES	AUD	DRILLING

Milestone 1 (Sep 2024) <ul style="list-style-type: none">AUD \$200,000 cash100,000,000 sharesOwnership earned: 49%	Milestone 3 (Sep 2026) <ul style="list-style-type: none">AUD \$200,000 cash25,000,000 shares7.5km drilling req.Ownership earned: +10% → 70% total
Milestone 2 (Nov 2025) <ul style="list-style-type: none">AUD \$100,000 cash25,000,000 shares5km drilling req.Ownership earned: +11% → 60% total	Milestone 4 (Nov 2027) <ul style="list-style-type: none">AUD \$100,000 cash25,000,000 shares10km drilling req.Ownership earned: +10% → 80% total

Why This Matters

Each milestone increases our equity position in Mammoth — while all exploration spending and drilling is fully funded by Mammoth, not Naughty Ventures. **This means we benefit from the upside of York Harbour’s advancement without operational risk or dilution.**

Sorrento Resources (CSE: SRS)

Bottom Brook REE Option Agreement

Total Potential Consideration*	20,000,000+	% Based	\$250,000
MILESTONE STRUCTURE (2025–2028)	SHARES	FINAL SHARE ISSUANCE	CASH

Milestone 1 (Nov 2025)

- 9,000,000 shares
- Ownership earned: 49%

Milestone 3 (Nov 2028)

- Additional shares equal to 10% of Sorrento’s total issued shares at the time
- Ownership earned: +20% → 100% total

Milestone 2 (Nov 2026)

- CAD \$250,000 cash
- 11,000,000 shares
- Ownership earned: +31% → 80% total

Why This Matters

Naughty Ventures gains increasing exposure to a major rare-earth exploration project—without taking on the cost or dilution typically required to advance a high-grade asset. **Each milestone compounds our equity position as Sorrento progresses Bottom Brook.**

Catalysts For Value Creation

Near-Term Drivers That Could Unlock Significant Value

Mammoth Minerals

Upcoming Milestones

- Next tranche of 25M shares due Nov 30, 2025
- Additional milestone payments + drilling requirements through 2027
- Each milestone increases NVC's equity position while Mammoth advances the York Harbour asset
- Early-stage progress directly compounds our equity upside

Sorrento Resources

Rare Earths Advancement

- Upcoming cash + share tranche (Year 1)
- Active exploration planned across Bottom Brook REE trend
- Increased activity + assays become catalysts for Sorrento, and therefore for our equity position
- Rare earth demand and domestic supply themes support strong sentiment

MetalSource Minerals

Critical Tech Metals Positioning

- Exposure to next-generation metals with AI + energy relevance
- Market interest rising in magnet metals and specialty feedstock
- Any corporate or project news creates leverage for our equity block

**Multiple near-term catalysts across actively advancing partners
— all at early stages, where value inflection happens fastest.**



Investment Summary

Why Naughty Ventures Delivers Compounding Upside

The Model

We specialize in early-stage discovery, where value is created before the market sees it. We acquire or option overlooked assets, apply targeted value engineering, and convert early work into equity-based leverage across multiple commodity cycles.

The Portfolio

Our portfolio is built around early-stage strategic positions in rare earth elements, copper and base metals, and AI-era tech metals. Each asset is structured for optionality, diversification, and clear staged catalysts that can be advanced through partnerships, option agreements, or equity-driven development.

The Financial Structure

Our model compounds equity while maintaining a low-cost structure. This approach provides upside exposure across multiple cycles without the heavy exploration costs or overhead common in traditional mining companies.

The Result

A repeatable, low-risk, high-upside strategy built for investors seeking early discovery leverage across the next global resource cycles.

Management & Directors

Blair Naughty

Chief Executive Officer & President

Blair Naughty leverages over 35 years of experience in securities, capital markets, and venture capital to lead Naughty Ventures. His extensive background includes strategic roles at Midland Walwyn, Sprott Securities, and Yorkton Securities, and notable success as a venture capitalist. Naughty's deep commitment to the company is highlighted by his substantial personal investment, demonstrating his alignment with shareholder interests and his confidence in the company's projects. He is dedicated to navigating the company through strategic growth, underpinned by a strong connection to Newfoundland and an active role in fostering regional development.

Brandon Schwabe

Chief Financial Officer

Brandon Schwabe is a Chartered Professional Accountant with over 14 years of corporate accounting and financial reporting experience. He has served as Chief Financial Officer for several junior public companies in the natural resource sector. Brandon holds a Bachelor of Technology in Accounting degree with distinction from the British Columbia Institute of Technology.

Timothy Ko

Director

Timothy Ko is an entrepreneur who has successfully founded and operated businesses in technology and biotech. He has served at both the executive and board level and has overseen the successful fundraising, acquisition and operations of businesses in his time within the Canadian public markets.

Rich Macey

Director

Mr. Macey is a businessman with over 14 years of experience with reporting issuers. He has gained considerable financial and business experience through his involvement with various reporting issuers since 2009 in the natural resources sector. He has acted as a director and officer of several reporting public companies and has also owned and operated his own business for over 25 years.

Joseph Cullen

Director

Mr. Cullen's career has included over nine years of public market experience primarily focused on the resource and technology sectors with an emphasis on investor relations and corporate finance. His previous experience also includes working for Deloitte and VMWare, as well as co-founding and management in the financial services, environmental consultancy, real estate and technology sectors.

Capitalization

76,329,041

SHARES OUTSTANDING

6,000,000

WARRANTS

0

OPTIONS



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